Control Systems: Introduction, Applications, Definitions

Module 01 Course Syllabus, Prerequisites, Policies, Course Overview

Ahmad F. Taha

EE 3413: Analysis and Desgin of Control Systems

Email: ahmad.taha@utsa.edu

Webpage: http://engineering.utsa.edu/~taha



January 13, 2016

Hello	Class!
000	

Course Instructor: Background & Interests

Background

- Born and raised in Beirut, Lebanon
- Finished my Ph.D. in ECE from Purdue University in August 2015
- Undergraduate education: American University of Beirut Class of 2011, B.E., ECE
- Assistant Professor, ECE Department @ UTSA
- At UTSA since ... August 10, 2015

My Ultimate Objective

Understand how complex systems operate and utilize this knowledge to create tools & control algorithms that would be leveraged to solve system-level challenges

Essentially, this should improve the quality of our lives...Hopefully!

Module 01 Outline

- You will introduce yourselves
- ② Course syllabus and expectations (very high ones, believe me!)
- Course outline
- Homework #1 and Assessment Exam
- The fun stuff starts we'll introduce control systems and chat about them

Course Syllabus, Outline, Policies, & HW $\#\ 1$ 0000000000000

Control Systems: Introduction, Applications, Definitions

Part I — Your Turn to Introduce Yourselves! ©

Course Syllabus, Outline, Policies, & HW # 1 •00000000000 Control Systems: Introduction, Applications, Definitions

Part II — Course Syllabus, Outline Assessment Exam & HW # 1

Course webpage & Communication

Course Pages:

- UTSA Blackboard: http://utsa.blackboard.com
- My Webpage: http://engineering.utsa.edu/~taha
- Email is the best form of communication!

Office Hours:

- Tuesdays & Thursdays, 16:00 17:00
- Or by appointment

Recitation and TA Info:

- Thursdays, 12:00 12:50, Engineering Building 2.04.23
- Teaching assistant Name: Halid Kaplan, Office hours: TBA

Course Description

- Modeling, analysis, and design of linear automatic control systems
- Time and frequency domain techniques
- Stability analysis, state variable techniques, and other topics
- Control systems analysis and design software will be used
- One hour of problem recitation per week

Main References

- Lecture notes will be provided as handouts or presentation slides
- However, you may need to refer to the following textbook:
 - Richard C. Dorf, and Robert H. Bishop, *Modern Control Systems*, 11th Edition, Addison-Wesley 2008
 - K. Ogata, *Modern Control Engineering*, Prentice Hall, Upper Saddle River, New Jersey, Fifth Edition, 2011 [Not Mandatory]

Prerequisites

- Mild linear algebra
- Multivariable calculus
- Integration and differentiation
- Laplace transforms
- And most importantly, the will to learn—that I cannot change



- Education and teaching are all about learning
- There's a reason why infants learn faster than us-they wanna learn
- There are people who want to learn and change...
- And people who do not want to do so
- I'll try my best, but you'll have to do the hard work
- Forget about the grades, focus on learning
- Let's all be control freaks this semester

Grading Policy

- Homework assignments (5%) and drop quizzes (15%)
- Two midterm exams (40%)
- Final exam (25%)
- Course project (15%)

Course Syllabus, Outline, Policies, & HW # 1 0000000000000 Control Systems: Introduction, Applications, Definitions

Course Grade Cutoffs [God, I hate this part]

- A-, A, A+: 85-100
- B-, B, B+: 70-84
- C-, C, C+: 55-69
- D: 50–54
- F: ≤ 49

Programming Tools

- MATLAB will be required for homework assignments and course projects
- Students can obtain the discounted student version of MATLAB
- Most answers to homework questions can be verified via MATLAB or Simulink

Class Policies

- Regular attendance
- Smartphone break
- Active feedback loop
- Emailing me
- Showing up early
- Homeworks, quizzes, exams
- Course projects
- Aim of the project (and reward)
- Late submission policy
- Changes to the syllabus

Tentative Class Schedule

Part I — EE 3413 Introduction	
Course introduction & syllabus, prerequisites, major policies, course overview	
Part II — Mathematical Modeling & Background	
Mathematical modeling of systems, Laplace transforms, differential equations	
Part III —Block Diagrams	
High-level representations of control systems, feedback loops, transfer functions	
Part IV — Closed-Loop System Characteristics	
1st and 2nd order systems, time and frequency domain analysis, RH criterion	
Part V — Root-Locus	
Design of systems with root-locus construction and stability analysis	
Part VI — Frequency Response Plots	
Bode plots, gain and phase margins	
Part VII — Compensator Design	
Design and analysis of PID controllers	
Part VIII — Modern Control 1: State-Space and Beyond	
State-space construction, time-domain response, matrix exponential	
Part IX — Modern Control 2: MIMO System Properties	
Controllability, observability, detectability, stabilizability, stability	

Homework #1

- It's not really a homework, so chill
- Deadline: Monday, January 18th, 23:59:59
- Be serious about it
- I'll get to see your handwriting later, so please type your output

Course Syllabus, Outline, Policies, & HW # 1

Control Systems: Introduction, Applications, Definitions

Assessment Exam

Course Syllabus, Outline, Policies, & HW $\#\ 1$ 0000000000000

Control Systems: Introduction, Applications, Definitions

Part III — Control Systems: Applications, Introduction, And Why You Should Care

Course Syllabus, Outline, Policies, & HW $\#\ 1$ 0000000000000

What Is Control? What Is Feedback?

- **Control:** use of information to affect the operation of a device, machine, system, a human being...pretty much everything
- Why do we do control?
- Because if we can affect the operation of something, we'll have better outcomes
- If we can control emissions, then we have a healthier environment
- The feedback idea

Control Systems (CS) Are EVERYWHERE!

- CSs vary in complexity, size, type, but...
- ... They're everywhere, more like Adele's Hello¹
- In this room, in your tablets and phones
- In traffic lights, robots, the Internet, sports, music
- In your kitchen: fridge, toaster, coffee maker
- Hoverboards and Segways
- Most complex control system: the human body

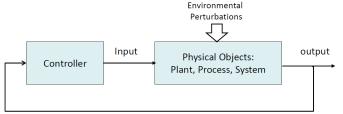
¹When will they stop playing this song, anyway?

Course Syllabus, Outline, Policies, & HW $\#\ 1$ 0000000000000

Control Systems: Introduction, Applications, Definitions

CSs Basic Definitions & Lingo

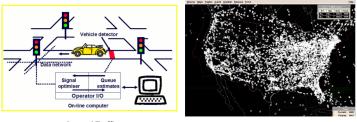
- Plants: the physical object you're tryna control, impact, influence
- In this class we study how to control plants' behavior
- Control Objective: what is it that we want to achieve?
- Input: the signals you're using to control a plant
- Output: your measurements, data, what you're sensing or seeing
- Process: what's happening inside the plant due to your inputs
- Model: mathematical depiction of the physics of the system
- Disturbances: things that are harming the plant or the processes



Course Syllabus, Outline, Policies, & HW # 1

Control Systems: Introduction, Applications, Definitions

Example 1 — Traffic Control







- *Plant:* the transportation network—movement of cars, roads connectivity, highways, physics of the network
- Processes: the movement of cars, switching of traffic lights
- Control Objective: minimizing traffic
- Input: change traffic light signals
- Output: cars' movement
- Disturbances: accidents, snow, bad drivers, Snapchatters

Other CSs Examples

- Human body: temperature control—thermoregulation (a fascinating control system)
- Thermostat control: Turning heater/cooler on or off to maintain a desired room temperature
- Cruise control: maintaining constant speed given disturbances
- Robot control: changing voltage applied on the motors so that the robot hand moves in a certain way
- Nature control

Two Control Strategies

- (1) Black Box Strategy:
 - Learn by training
 - No idea what processes are happening inside your system
 - Disadvantage: cannot analyze
 - Advantage: no need for a physical understanding



(2) Model-Based Strategy:

- Build a mathematical model through equations
- Equations relate system inputs to outputs
- Advantages? Disadvantages?

$$\longrightarrow H(s) = \frac{1}{s^2 + s + 1}$$

Course Syllabus, Outline, Policies, & HW $\#\ 1$ 0000000000000

Control Systems: Introduction, Applications, Definitions

Two Classes of Model-Based Strategies

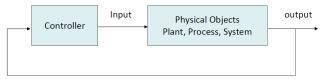
(1) Open-Loop Control Strategy:

- Controller determines the plant input without looking at output
- Advantage: only used if one has accurate modeling of the system
- Examples: washing machines, light switches, gas ovens



(2) Closed-Loop, Feedback Control Strategy:

- Controller uses plant output to help determine the plant input
- Advantages: robust to external and internal disturbances
- Examples: air conditioners, refrigerators, automatic rice cookers



Course Content

- (1) System Modeling:
 - How to construct the math behind the physics?
 - From basic laws of physics to differential equations

(2) Control System Analysis

- Given the math depicting the physics, can I analyze the system?
- Can I change my input to have better system performance?

(3) Control System Design:

- Can I design a subsystem, a controller, so that my output follows a certain trend?
- How good is this design? What if the math was inaccurate?

Course Syllabus, Outline, Policies, & HW $\#\ 1$ 0000000000000

Control Systems: Introduction, Applications, Definitions

Design

(5-6 Weeks)

Course Roadmap

Modeling (5-6 Weeks)

- Laplace Transforms
- Transfer Functions
- Solution of ODEs
- Modeling of Systems
- Block Diagrams
- Linearization

- 1st & 2nd Order Systems
 - Time Response
 - Transient & Steady State

Analysis

(7-8 Weeks)

- Frequency Response
- Bode Plots
- RH Criterion
- · Stability Analysis

- Root-Locus
- Modern Control
- · State-Space
- MIMO System
 Properties

Course Syllabus, Outline, Policies, & HW # 1000000000000 Control Systems: Introduction, Applications, Definitions

Questions And Suggestions?



Thank You!

Please visit engineering.utsa.edu/~taha IFF you want to know more ©